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United States Bankruptcy Court Southern District of Texas

#### **ENTERED**

December 22, 2022 Nathan Ochsner, Clerk

# UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF TEXAS

In Re: Core Scientific, Inc.

Case No.: 22-90341

Debtor

Chapter: 11

# ORDER REGARDING THE EXCHANGE OF EXHIBITS AND WITNESS LISTS IN ALL CONTESTED MATTERS AND ADVERSARY PROCEEDINGS

- 1. Counsel representing parties in all contested matters and adversary proceedings shall review and comply with BLR 9013-2 Exchange of Exhibits, Exhibit Lists and Witness Lists in All Contested Matters and Adversary Proceedings.
- 2. <u>ALL PARTIES ARE ADVISED THAT THE FAILURE TO TIMELY COMPLY WITH THIS ORDER WILL BE GROUNDS FOR THE DENIAL OF THE ADMISSION OF ANY OR ALL EXHIBITS AND THE EXCLUSION OF WITNESS TESTIMONY.</u>
  - 3. All hearings are evidentiary unless specifically ordered otherwise.

It is so ORDERED.

Signed and Entered on Docket: 12/22/22.

DAVID R. JONES UNITED STATES BANKRUPTCY JUL

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United States Bankruptcy Court Southern District of Texas

In re: Case No. 22-90341-drj

Core Scientific, Inc.

Chapter 11

Debtor

#### CERTIFICATE OF NOTICE

District/off: 0541-4 User: admin Page 1 of 3
Date Rcvd: Dec 22, 2022 Form ID: exwitDJ Total Noticed: 4

The following symbols are used throughout this certificate:

Symbol Definition

+ Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS

regulations require that automation-compatible mail display the correct ZIP.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Dec 24, 2022:

Recipi ID Recipient Name and Address

+ Core Scientific, Inc., 210 Barton Springs Road, Suite 300, Austin, TX 78704-1251

op + Stretto, Stretto, 8269 E. 23rd Avenue, Suite 275, Denver, CO 80238-3597

cr + Tenaska Power Services Co., c/o Ross & Smith, P.C., Attn: Jason Binford, 2003 N. Lamar Blvd., Suite 100 Austin, TX 78705-4932

TOTAL: 3

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI). Electronic transmission is in Eastern Standard Time.

Recip ID Notice Type: Email Address Date/Time Recipient Name and Address

+ Email/Text: neil.orleans@judithwross.com

Dec 22 2022 20:18:00 Tenaska Power Services Co., c/o Ross & Smith,

P.C., Attn: Judith W. Ross, 700 N. Pearl Street, Suite 1610, Dallas, TX 75201-7459

TOTAL: 1

cr

## BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, \*duplicate of an address listed above, \*P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

Recip ID cr	Bypass Reason	Name and Address Ad Hoc Group of Secured Convertible Noteholders
cr		Barings BDC, Inc.
cr		Barings Capital Investment Corporation
cr		Barings Private Credit Corp.
cr		BlockFi, Inc. and its affiliated entities
cr		Bremer Bank
cr		Celsius Mining, LLC
cr		MP2 Energy Texas LLC d/b/a Shell Energy Solutions
cr		MassMutual Asset Finance, LLC

NYDIG ABL LLC

TOTAL: 10 Undeliverable, 0 Duplicate, 0 Out of date forwarding address

## NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Dec 24, 2022 Signature: /s/Gustava Winters

District/off: 0541-4 User: admin Page 2 of 3 Date Rcvd: Dec 22, 2022 Total Noticed: 4 Form ID: exwitDJ

## CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on December 22, 2022 at the address(es) listed

**Email Address** Name

Alfredo R Perez

on behalf of Debtor Core Scientific Specialty Mining (Oklahoma) LLC alfredo.perez@weil.com

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Alfredo R Perez

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Alfredo R Perez

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Alicia Lenae Barcomb

on behalf of U.S. Trustee US Trustee alicia.barcomb@usdoj.gov

Arsalan Muhammad

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Charles Thomas Kruse

on behalf of Creditor Barings Private Credit Corp. tom.kruse@arnoldporter.com

Craig E Power

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mbartlett@cokinoslaw.com;eolson@cokinoslaw.com

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Judith W Ross

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Maegan Quejada

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Thomas O. Bean

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US Trustee

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TOTAL: 29